

**NOTICE OF MEETING OF THE BOARD OF DIRECTORS OF THE EMINENCE
COMMUNITY SCHOOL BUILDING CORPORATION**

Notice is hereby given that the Board of Directors (the "Board" or "Directors") of the Eminence Community School Building Corporation (the "Building Corporation") shall convene on May 16, 2024 at 6:00 p.m. at Eminence Junior Senior High School Media Center, 6760 State Road 42 North, Eminence, Indiana for the purpose of electing officers, considering the proposed form of Third Amendment to Lease, the form of the proposed Third Amendment to Lease to be entered into between the Building Corporation and Eminence Community School Corporation (the "School Corporation"), including the plans referred to therein, and made a part thereof, and the proposed Third Supplemental Trust Indenture and the issuance of the Ad Valorem Property Tax First Mortgage Bonds, Series 2024 (or such other name or series designation as determined by the School Corporation's municipal advisor) by the Building Corporation, and to consider any other business which may properly come before the meeting.

Eminence Community School Building Corporation